Follett Aspen[™]

Version 5.0

Walk-in Scheduling **Quick Reference Card**

Course Requests in the Matrix View

Log on to the Build view. Click **Student > Schedule.** Under the **Schedule** side-tab, click **Workspace.** In the top right-hand corner, click **Matrix view**. Refer to the corresponding numbers below for details.

Course Requests Student Schedule (114% scheduled - Class credits: 8.0)													
Course Allow over max Primary	Term code	FY		▼	(5	Work mode Manual		✓ Allow	conflic	ots 🔽	Allow	all over max 📄	
1 010 English 9 H		A		В	$\overline{}$	с		D		E		F	
190 World Cultures 2H 210 Honors Geometry		190-06	X	190-06	x	190-06	I	190-06	x	190-06	x	190-06	x
210 Honors Geometry 390 Physical Science H	1	World Cultures 2H Loewald, H	Ð	World Cultures 2H Loewald, H	Ð	World Cultures 2H Loewald, H	Ð	World Cultures 2H Loewald, H	₽	World Cultures 2H Loewald, H	₽	World Cultures 2H Loewald, H	₽
¥ 432 Spanish 2		206 432-06	X	206 432-06		206 432-06	I	206 432-06		208 432-06		206 432-06	-
X 535 Marketing	2	Spanish 2	Å	Spanish 2	e	Spanish 2	æ	Spanish 2	6	Spanish 2	X	Spanish 2	X ∂
Tot Foods	-	Ziino, E 109		Ziino, E 109		Ziino, E 109	0	Ziino, E 109		Ziino, E 109		Ziino, E 109	
711 Clothing Tex 1 911 Fitness Fundamentals	3	911-02 Fitness Fundamentals Maher, D	<mark>ک</mark> ای	911-02 Fitness Fundamentals Maher, D	1 D	911-02 Fitness Fundamentals Maher, D	1	911-02 Fitness Fundamentals Maher, D	1 D	911-02 Fitness Fundamentals Maher, D	n	911-02 Fitness Fundamentals Maher, D	a B
Alternate		GYM-1 [FY] 535-01	I	GYM-1 [FY] 535-01	I	GYM-1 [FY] 535-01	I	GYM-1 [FY] 535-01	I	GYM-1 [FY] 535-01	T	GYM-1 [FY] 535-01	x
		Marketing Jenkins, E 120	đ	Marketing Jenkins, E 120	ď	Marketing Jenkins, E 120	ď	Marketing Jenkins, E 120	ď	Marketing Jenkins, E 120	ď	Marketing Jenkins, E 120	6 B
Show courses excluded from scheduling Number	4	[FY] 711-01* Clothing/Tex	1	[FY] 711-01* Clothing/Tex	1 6	[FY] 711-01* Clothing/Tex	1	[FY] 711-01* Clothing/Tex	1	[FY] 711-01* Clothing/Tex	1	[FY] 711-01* Clothing/Tex	X 8
Select Drop All Update		Hope, S 124	Ŭ	Hope, S 124	-	Hope, S 124	-	Hope, S 124	-	Hope, S 124		Hope, S 124	
Select Drop All Update	5	210-03 Honors Geometry Harrison, N 306	8	210-03 Honors Geometry Harrison, N 306	6	210-03 Honors Geometry Harrison, N 306	6	210-03 Honors Geometry Harrison, N 306	1	210-03 Honors Geometry Harrison, N 308	X 8	210-03 Honors Geometry Harrison, N 308	8
	6	390-02 Physical Science H Wilbur, A 317	1 6	390-02 Physical Science H Wilbur, A 317	1 6	390-02 Physical Science H Wilbur, A	1 6	390-02 Physical Science H Wilbur, A	1 6	390-02 Physical Science H Wilbur, A	1 6	390-02 Physical Science H Wilbur, A 317	e B
	7	010-01 English 9 H Noller, M	8	010-01 English 9 H Noller, M	T B	317 010-01 English 9 H Noller, M	1 6	317 010-01 English 9 H Noller, M	2	317 010-01 English 9 H Noller, M	x ∂	010-01 English 9 H Noller, M	x ₽
		217	1	217		217		217		217		217	
Course Add I grore warnings Select Drop All Look All Reschedule 7													
To see other times that course sections are available, place your mouse over a course in the Course Requests area. Cells of the schedule matrix are highlighted if the class is available at that time. In auto-shuffle mode, drag and drop the course name into a colored cell to schedule a section.													
2 If a course request is unfulfilled, the course name appears in red in the Course Requests area.													
If a cell is split, look for a code before the course numbers. A full-year code, such as [FY] , means conflicting courses were allowed to be scheduled. Term or semester codes, such as [S1] and [S2] , means that the courses will be taken in different terms or semesters.													
A B indicates that a course is locked in position. Click Reschedule, and courses reschedule around locked courses. Click B or S to lock or unlock the section.													
• Auto-Shuffle: Aspen determines the next best place to put a course in the student's schedule.													
(5)	•				•	•							
• Manual: Drag and drop courses between periods and days on the matrix to find the best place for each course on the student's schedule.													
		t to a course		number	n -	the echad	م ار	the char	~~	c mode to	. +	at course	
6 If there is an asterisk next to a course number on the schedule, the changes made to that course have not been saved. Click Post to save the schedule.													
Reschedule: The current schedule is deleted, and the system attempts to schedule the student in as many requested courses as possible. Changes are not permanent until you click Post.									ı				
Post: Saves the new	Post: Saves the new schedule. Seats in dropped sections are lost.												
Bevert: Go back to the last posted schedule.													
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				FollettSoftware.									

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Course Requests in the List View

- Requests that are not scheduled appear in red. Next to the course description, click Add... to see available sections.
- To make a course request an alternate request:
 - 1. Click a course number. A dialog box appears.
 - 2. Select the **Is alternate course?** checkbox.

Course Requests Show courses excluded from scheduling												
	Number	Description	SecType	SectNo	Staff > Name	TermCode	Alternate?	AltPri	Inclusion?	Alt 1 > CrsNo	Alt 2 > CrsNo	Allow over ma
	026	SAT Prep Eng					N	0	N			
	030	American Literature Pre AP					N	0	N			
	110AP	American Studies 2 AP					N	0	N			
	130AP	Microeconomics AP					N	0	N			
	240	Pre Catcolus/Trig H					N	0	N			
	320	Chemistry H & Lab Add					N	0	N			
-	631	Engineering Graphics					N	0	N			
Number Add Select Drop Update												

- 3. At the **Alternate course priority** field, enter a number to set the priority. Type **1** to set the course as the first alternate, **2** for the second, and so on.
- 4. Click the **Alternate course type** drop-down. Select a type:
 - **Substitute:** Used to replace primary requests when unavailable. This is the default type.
 - Auto-fill: Used to fill any holes that are not occupied by primary requests.

Add Courses to the Schedule

- In the **Student Schedule** section, click **Select** to view all course sections. Use filters to find a course.
- Click an empty cell in the Matrix view to see all course sections offered at that time.
- If you know the course section number, type it in the **Course** field and click **Add.** To schedule the course despite any conflicts, select the **Ignore warnings** checkbox.
- Drag and drop courses from course requests.

Drop Courses From the Schedule

- Click 📕 next to a course in the Matrix view.
- In the List view, select the checkbox next to the course(s) and click **Drop.**
- In the Matrix view, click **Drop all** to delete the entire schedule.

Find a Course/Section Using CTRL+F

If you know the name of a course or teacher you are looking for:

- 1. Click in a column header to sort the pick list by description, teacher, or another attribute.
- 2. Press **CTRL+F.** The Find dialog box appears.
- 3. Type the course/teacher you are looking for.
- 4. Aspen automatically selects the closest match. If it is correct, click **OK.** If it is not correct, deselect the record and select the correct course. Click **OK.**

Update Transcripts to New Section

If you switch a student from one section to another of the same course and the student has a transcript record for the previous section, the 'Update transcripts to new section' dialog box appears. To move grades from the original section to the new section on the student's transcript, select the **Update** checkbox, and click **OK**.

Update transcripts to new section								
Current transcript record	New transcript record	Update						
00204-002 English II	00203-003 English II							
OK Cancel								

Filter the Schedule Master Pick List

In Matrix or List view, click **Select** in the **Student Schedule** area. In the top section of the pick list, the following checkboxes can be selected:

- **Requested only:** Limit the course sections to courses the student requested.
- Valid sections only: Limit the course sections to only courses that are open, belong to the student's team, and have the appropriate section type.
- Allow conflicts: Schedule the student in any courses you select despite any conflicts with course sections on his or her schedule.
- Allow over max: Schedule the student in a course that has already reached its maximum enrollment number.

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